



Net Worth

Use this document to record all your assets (things you own) and liabilities (things you owe)

ASSETS

- Checking Account _____
- Savings Account _____
- Stocks _____
- Cash Value of Life _____
- Insurance _____
- Real Estate _____
- Business Value _____
- Vehicles (that you own) _____
- Personal Property _____
- Retirement (401k, IRA, pension, etc) _____
- Other _____
- Other _____

LIABILITIES

- Credit Card Debt _____
- Automobile Loan _____
- Automobile Loan _____
- Business Loans _____
- Education Loans _____
- Past Due Bills _____
- Other _____
- Other _____

Total Net Worth (Assets minus Liabilities) _____